

20 October 2008

Clarification - Brisconnections

There has been some recent confusion regarding BrisConnections Pty Limited, a company which is **not** related in any way to either BrisConnections Unit Trusts ("BCS") nor BrisConnections Management Company Limited, the responsible entity of BCS.

BrisConnections Pty Limited is a company owned by Macquarie Capital Group Limited and Thiess Pty Limited; was established by them to initially bid for North South ByPass; and was used as a bid vehicle for Airport Link.

BrisConnections Management Company Limited and BrisConnections Unit Trusts were established in 2007 to make the final bid to the State of Queensland and were successful in that bid.

When Airport Link was awarded, BrisConnections Management Company Limited and BrisConnections Unit Trusts entered into the various project and finance documents.

BrisConnections Pty Limited has nothing whatsoever to do with either the BrisConnections Unit Trusts, BCS investors, BrisConnections Management Company Limited, Airport Link project or funding. The owners of BrisConnections Pty Limited have recently chosen, given that there is no further use for BrisConnections Pty Limited and it is not in financial difficulty or insolvent, to deregister this company as it is not carrying on a business, holds assets less than \$1000 and had no outstanding liabilities.