

ASX Release

3 March 2009

On 17 February 2009 BrisConnections Management Company Limited as responsible entity of BrisConnections Investment Trust and BrisConnections Holding Trust (ASX: BCSCA) announced that it had received a request from Australian Style Investments Pty Ltd ("ASI") to convene a meeting of unitholders. On 23 February, BrisConnections announced it had received a further requisition from ASI.

The Board of BrisConnections has today filed an originating motion in the Supreme Court of Victoria seeking:

1. A declaration that the original requisition to convene a meeting (received from ASI on 12 February 2009) is invalid;
2. A declaration that the further requisition (received from ASI on 20 February 2009) is invalid;
3. An order for the winding up of ASI pursuant to section 459P(1) of the Corporations Act, and alternatively, section 461(k) of the Corporations Act.

On 20 February 2009, the BrisConnections Board announced that in response to the original request, it would call a meeting of unitholders to consider a resolution to wind up the BrisConnections Unit Trusts on 30 March 2009.

Following the determination of the BrisConnections Board to seek declarations from the court as specified in this announcement, the Board has now determined to delay this meeting until **10.00 am on Thursday, 9 April 2009**.

The Board considers this slight delay is in the interests of all unitholders as it will maximise the court's opportunity to consider the declarations being sought in respect of the convening of the meeting prior to the date of this meeting. Under the Corporations Act, the meeting must be held within two months of the date of a requisition; in view of the Easter holiday period, Thursday 9 April 2009 is the last date the meeting may be held in respect of the original requisition in compliance with BrisConnections' obligations under the Act.

A notice of meeting to call the meeting on the revised date and time will be despatched to unitholders on Thursday 5 March 2009.

Unitholders should be aware that BrisConnections' submissions to the court will include a submission that the meeting should not proceed on the basis it is requested for an improper purpose.

ENDS

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### About BrisConnections

An investment in BrisConnections Unit Trusts comprises a stapled security made up of one unit in BrisConnections Investment Trust and one unit in BrisConnections Holding Trust. Stapled securities in BrisConnections are partly paid securities and are listed on the Australian Stock Exchange under the code "BCSCA". There are 2 further instalments of \$1.00 each per stapled security payable on 29 April 2009 and 29 January 2010 respectively.

From 16 April 2009 to 6 May 2009, stapled securities in BrisConnections will trade on a deferred settlement second call paid basis (ASX: BCSCB). This means that settlement on any trades during this period will be subject to and contingent on the second instalment being paid on 29 April 2009. It is not possible to use the proceeds of any trade in payment of the second instalment as payment of the second instalment will be required at least 5 business days before the issue of BCSCB.

BrisConnections has been awarded a 45 year concession to design, construct, operate, maintain and finance the Airport Link tollroad in Brisbane. Airport Link will be a 6.7 kilometre multi-lane electronic free-flow tollroad with dual 5.7 kilometre tunnels. Upon completion, Airport Link will connect Brisbane's northern suburbs with Brisbane's CBD and Brisbane Airport, the North-South Bypass Tunnel and the Inner City Bypass. It will also serve as a key distribution road, connecting some of Brisbane's major destinations such as Brisbane Airport, the CBD, Royal Brisbane Hospital, Australia TradeCoast and Chermiside Shopping Centre.

Airport Link will be constructed using a world class, innovative design solution, with connections avoiding intersection delays and streamlining traffic flows. Lane configuration will provide for separate traffic movements, with early decision points, to minimise traffic weaving and merging.

BrisConnections will be built around an electronic free-flow tolling design. Electronic free-flow tolling is expected to be mandatory across all Queensland tollroads by July 2009 and Airport Link tags will be fully interoperable with other Queensland and Australian tollroads.

The Airport Link catchment contains 60% of Brisbane's population and Airport Link will address serious traffic issues in the Brisbane metropolitan area, where the growth in peak hour traffic and travel time is currently the highest of any Australian capital city. Brisbane's economic and population growth are projected to continue to exceed the national average. Brisbane Airport is one of Australia's fastest growing Airports, with passenger growth of 10% per annum for the last 5 years.

BrisConnections will also design and construct a portion of the Northern Busway between Windsor and Kedron and an upgrade of the East-West Arterial / Airport Drive / Gateway Motorway interchange at Brisbane Airport, both of which will be funded by the Queensland Government. BrisConnections will not receive any revenue from these projects and they will both be handed over to the Queensland Government upon commissioning.

For further information please contact  
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