

19 October 2011

Dear Unitholder

Investor Briefing

BrisConnections Management Company Limited as responsible entity of BrisConnections Holding Trust and BrisConnections Investment Trust (collectively, **BrisConnections**) is pleased to invite you to an investor forum to be held on Wednesday 23 November 2011.

As a listed managed investment scheme, there is no need to hold an annual general meeting. However, your Board has elected to hold an information session for Unitholders. The information session will provide Unitholders with an opportunity to discuss this revolutionary project which will change the way Brisbane moves, present upcoming milestones and address any Unitholder questions. We encourage you to participate in the meeting as it is likely to be the last meeting before Airportlink opens to traffic in mid 2012.

The information session for Unitholders is as follows:

Date: Wednesday 23 November 2011

Time: 3.00pm to 4.30pm

Venue: Williams Room, Tattersall's Club, 215 Queen Street, Brisbane

Dress Requirements Gentlemen are required to wear a minimum of long sleeved shirt buttoned at the cuff and tucked into tailored trousers and enclosed shoes. Denim, shorts and sneakers are not allowed. Ladies should be of business attire.

Guests will not be accepted into the Club if they do not adhere to the above dress requirements.

We would appreciate if you could RSVP by Monday 21 November 2011 to +617 3170 1900 or via investors@brisconnections.com.au

You can submit questions in advance of the information session by sending an email to investors@brisconnections.com.au. Frequently asked questions and answers will be posted onto our website.

We look forward to seeing you at the information session.

Yours faithfully



T D Herbst
Company Secretary and General Counsel